



Endocrine & Metabolic Health Services New patient intake form

Name: _____

Date of Birth: _____

1. Who may we thank for referring you to our clinic? .

2. What is your chief concern that you would like addressed today?

3. What symptoms are you currently having (check all that apply. Write in any additional symptoms in the space below)?

- | | | | |
|---|--|--|---|
| <input type="checkbox"/> Hoarseness | <input type="checkbox"/> Difficulty swallowing | <input type="checkbox"/> Neck pain | <input type="checkbox"/> Fatigue |
| <input type="checkbox"/> "Brain fog" | <input type="checkbox"/> Depressed mood | <input type="checkbox"/> Anxiety | <input type="checkbox"/> Trouble falling asleep |
| <input type="checkbox"/> Trouble staying asleep | <input type="checkbox"/> Low sex drive | <input type="checkbox"/> Cold intolerance | <input type="checkbox"/> Heat intolerance |
| <input type="checkbox"/> Weight loss | <input type="checkbox"/> Weight gain | <input type="checkbox"/> breast tenderness | |
| <input type="checkbox"/> Constipation | <input type="checkbox"/> Frequent bowel movements | <input type="checkbox"/> Hair loss | <input type="checkbox"/> Itchy skin |
| <input type="checkbox"/> Rash | <input type="checkbox"/> Light sensitivity | <input type="checkbox"/> Eye pain / grittiness | <input type="checkbox"/> Blurry vision |
| <input type="checkbox"/> Excess hair growth | <input type="checkbox"/> Nipple discharge | | |
| <input type="checkbox"/> Hand tremor/shaking | <input type="checkbox"/> Palpitations (heart racing) | <input type="checkbox"/> Muscle weakness | |
| <input type="checkbox"/> other symptoms (please describe) | | | |

4. Do you have any history of the following?

- | | | | |
|---|---|--|--|
| <input type="checkbox"/> Thyroid surgery | <input type="checkbox"/> Thyroid Cancer | <input type="checkbox"/> Thyroid nodules | <input type="checkbox"/> Thyroid biopsy date, (if applicable) _____. |
| <input type="checkbox"/> Radiation exposure | <input type="checkbox"/> Radioactive Iodine | <input type="checkbox"/> Last thyroid ultrasound date (if applicable) _____. | |

5. Are you currently taking any of the following?

- | | | | | |
|---|---|---|--|----------------------------------|
| <input type="checkbox"/> Levothyroxine | <input type="checkbox"/> Synthroid | <input type="checkbox"/> Armour thyroid | <input type="checkbox"/> Nature thyroid | <input type="checkbox"/> Cytomel |
| <input type="checkbox"/> Tirosint | <input type="checkbox"/> "thyroid support" pill | | | |
| <input type="checkbox"/> iron pills | <input type="checkbox"/> calcium pills | <input type="checkbox"/> birth control pills | <input type="checkbox"/> estrogen | |
| <input type="checkbox"/> depo provera | <input type="checkbox"/> nuvaring | <input type="checkbox"/> mirena or copper IUD | <input type="checkbox"/> testosterone | |
| <input type="checkbox"/> DHEA | <input type="checkbox"/> progesterone | <input type="checkbox"/> bio identical hormones | <input type="checkbox"/> biotin | |
| <input type="checkbox"/> skin or hair vitamin | <input type="checkbox"/> ashwagandha | <input type="checkbox"/> "adrenal support" pill | | |
| <input type="checkbox"/> prednisone | <input type="checkbox"/> hydrocortisone | <input type="checkbox"/> steroid injections | <input type="checkbox"/> opiate pain medications | |

6. Have you *ever* taken any of the following medications?

- | | | | |
|--|--|---|---|
| <input type="checkbox"/> Amiodarone | <input type="checkbox"/> Lithium | <input type="checkbox"/> Phenytoin | <input type="checkbox"/> Methimazole /PTU |
| <input type="checkbox"/> Sunitinib (sutent) | <input type="checkbox"/> Sorafenib (nexavar) | <input type="checkbox"/> Imatinib (gleevec) | |
| <input type="checkbox"/> Ipilimumab (Yervoy) | <input type="checkbox"/> Nivolumab (opdivo) | <input type="checkbox"/> Pembrolizumab (Keytruda) | |

7. Do you have any of the following health conditions?

- | | | | |
|--|--|--|---|
| <input type="checkbox"/> Hypertension | <input type="checkbox"/> Heart failure | <input type="checkbox"/> COPD/emphysema | <input type="checkbox"/> Lupus |
| <input type="checkbox"/> Bariatric surgery | | | |
| <input type="checkbox"/> High cholesterol | <input type="checkbox"/> Atrial fibrillation | <input type="checkbox"/> Rheumatoid arthritis | <input type="checkbox"/> Cancer _____ <input type="checkbox"/> Anemia |
| <input type="checkbox"/> Sleep apnea | <input type="checkbox"/> Coronary artery disease | <input type="checkbox"/> Ulcerative colitis/Crohns | <input type="checkbox"/> Liver disease |
| <input type="checkbox"/> Pituitary tumor | | | |
| <input type="checkbox"/> Adrenal insufficiency | <input type="checkbox"/> Low testosterone | <input type="checkbox"/> Celiac disease | <input type="checkbox"/> Adrenal nodule |
| <input type="checkbox"/> PCOS | | | |
| <input type="checkbox"/> Osteoporosis | <input type="checkbox"/> Hyperparathyroidism | <input type="checkbox"/> Kidney stones | <input type="checkbox"/> High calcium |
| <input type="checkbox"/> Low vitamin D | | | |

continued on next page....



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Contd...

- Chronic fatigue
- Restless leg syndrome
- Diabetes
- Bipolar disorder
- Other health conditions (please write in):
- Fibromyalgia
- Endometriosis
- Anxiety disorder
- Eating disorder
- Domestic violence
- Schizophrenia

8. Please answer the following questions about your sleep:

What time do you go to bed? ____ What time do you get up to start the day? ____ How many times do you awaken at night? ____

9. Please check any boxes that apply to you. These questions are also related to sleep.

- Trouble falling asleep
- Snoring
- Gasping during sleep
- Pauses in breathing
- Dry mouth
- Drooling on pillow
- Morning headache
- Racing thoughts at night
- Fall asleep during day
- Use medication to sleep
- I am on CPAP or BiPAP
- I've had a sleep study in the past

10. Menstrual History (women only)

Age at start of periods _____.

First day of last menstrual period _____ Are periods regular? Yes No

Number of days in cycle _____.

Total number of pregnancies _____ Number of Live births ____ Miscarriages ____ Abortions _____.

Are you menopausal? Yes No (If yes, what age): _____.

Have you had a hysterectomy? Yes No Have you had an oophorectomy? No one ovary removed both ovaries removed

11. What other medications do you take? (please write in below, or bring a list of your medications to your appointment)

12. Any surgeries (please list month and year if you remember)?

13. Do you have any medication allergies?

- No known drug allergies
- I am allergic to (please list):

14. Do you have any other symptoms?

- | | | | |
|--|---|---|--|
| <input type="checkbox"/> Sweats | <input type="checkbox"/> Trouble breathing lying down | <input type="checkbox"/> Trouble with getting erections | <input type="checkbox"/> Hot flashes |
| <input type="checkbox"/> Headaches | <input type="checkbox"/> Heartburn | <input type="checkbox"/> Decreased sex drive | <input type="checkbox"/> Change in ring or shoe size |
| <input type="checkbox"/> Change in hearing | <input type="checkbox"/> Nausea | <input type="checkbox"/> Urinary urgency | <input type="checkbox"/> Purple stretch marks |
| <input type="checkbox"/> Breast discharge | <input type="checkbox"/> Vomiting | <input type="checkbox"/> Itchy skin | <input type="checkbox"/> Bruising easier |
| <input type="checkbox"/> Shortness of breath | <input type="checkbox"/> Dark stool | <input type="checkbox"/> Rash | <input type="checkbox"/> Bleeding easier |
| <input type="checkbox"/> Chronic cough | <input type="checkbox"/> Blood in stool | <input type="checkbox"/> Dry Skin | <input type="checkbox"/> Seizures |
| <input type="checkbox"/> Coughing blood | <input type="checkbox"/> Painful/difficult urination | <input type="checkbox"/> Excessive urination | <input type="checkbox"/> Numbness/tingling in feet |
| <input type="checkbox"/> Chest pain | <input type="checkbox"/> Blood in urine | <input type="checkbox"/> Excessive thirst | |
| <input type="checkbox"/> Swelling in your ankles | | <input type="checkbox"/> Excess hair growth | |

Please turn over for page 3



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15. If you have concerns about weight gain, please complete this next section. Otherwise, you can skip to next section

Age weight became problem _____ Highest weight (with age) _____ Lowest weight (with age) _____
 Most weight you have ever lost _____ Present weight _____ Weight goal _____
 What do you think is the cause of your weight problem?

How many times per week do you eat out? _____

How many non-diet sodas do you drink per week (12 oz can = 1 drink)? _____

How many glasses of juice, sweet tea, sports drinks do you drink per week? _____

Do you have any history of the following?

- Bariatric surgery Eating disorder Heart disease Substance abuse
 Glaucoma

What is your activity level?

- Inactive- no regular physical activity with a sit-down job
 Mild activity – Exercise 20 min 1 - 3x/ week. Or routinely on feet at work walking for most of the day
 Moderate activity- Exercise 30 - 60 min 3 - 4x/wk.
 Heavy activity – Exerciser 60+ min 5 - 7x/ wk. Or brick laying, carpentry, general labor, farming, landscaping

16. Family History- Please indicate family members with the following health conditions. If you have multiple brothers/sisters, please indicate how many have the condition (eg: if you have 3 brothers and only one had diabetes, then write 1/3)

	Mothe r	Father	Sister	Brother	MGM	MGF	PGM	PGF	Mat. Aunt	Mat. Uncle	Pat. Aunt	Pat. Uncle
Diabetes	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Hypothyroid	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Hyperthyroid	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Thyroid cancer	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Thyroid Nodule	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
High Calcium	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Kidney stone	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Osteoporosis	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Kidney disease	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Heart attack	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Stroke	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Pituitary tumor	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Colon cancer	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Breast cancer	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Ovarian cancer	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Leukemia or lymphoma	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Blood clots	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

17. Social History

- A. Alcohol use (1 drink: 5 oz wine, 12 oz beer, 1.5 oz spirit)? Never less than 7 drinks/week 7 – 14 drinks/week over 14 drinks/week
 B. Do you smoke? Never Former Current If yes, how many cigarettes per day? _____
 C. Do you use recreational drugs? Never Former Current If yes, which drugs?
 D. How many children do you have? None One two three four other _____
 E. Highest level of education? Did not complete highschool highschool some college 2yr college 4yr college
 post-graduate
 F. Occupation and employer:

Thank you for taking the time to complete this history form